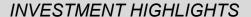


THE OFFERING

Austin Apartments, 409 Austin Rd, Conroe, TX 77301

•			
OVERVIEW		PRIC	ING
Units:	24	Terms:	All Cash
Avg Rent:	\$761	Asking Price	MARKET
Avg Size:	370		
Date Built:	1975		
Date Rehabbed:	2022		
Rentable Sq. Ft.:	9,000		
Acreage:	0.86		
Occupancy:	83%		
Class:	C+		



- ◆ All Cash or New Loan Basis
- ◆ Excellent Location In Conroe
 - ◆ Excellent Upside Potential
- ♦ Easy Access to North Fwy and Hwy 105 E
 - ◆ Blue Collar Tenant Profile
- ♦ Conroe has a water shortage and no new units are allowed
 - ◆ Possible Owner Financing
 - ♦ All New Roofs



FOR INFORMATION ABOUT THIS PROPERTY PLEASE CONTACT

TOM WILKINSON

Broker/Vice President twilk4@ketent.com 713-355-4646 ext 102



KET ENTERPRISES INCORPORATED

1770 St. James Place | Suite 382 | Houston, TX 77056 www.ketent.com Broker License #406902

Financial Information		Proposed Loan Parameters				Operating Information			
SKING PRICE	MARKET		New Loan @ 65% Amortization (months) Debt Service	360		Est Mkt Rent (Sep-25) 9 Mo Avg Physical Occ (Nov-25)	\$18,260 \$17,800 92%		
abilized NOI	\$128,249		Monthly I.O. Interest Rate	6.25%		Est Ins per Unit per Yr	\$419 Tax Information		
			Date Due	10 Years		Tax Rate (2025)	1.9071		
			Est Res for Repl/Unit/Yr	\$400		2025 Tax Assessment	\$605,153		
			Yield Maintenance	Pre-Payment Penalty		Est 2025 Taxes	\$11,541		
			Transfer Fee Loan Type	1%+app+legal Bank		Est Future Tax Assessm Est Future Taxes	ent \$575,000 \$10,966		
			Interest rate				are currently under protest		
urrent Street Rent with a 3% Increase	225,694	\$18,808 / Mo							
stimated Gross Scheduled Income	225,694	\$18,808 / Mo	Number of Units	24					
stimated Loss to Lease (2% of Total Street Rent)	(4,514)	2%	Avg Unit Size	370	Note: Actual exp	enses are lower than normal. Per	owner, current monthly insurance		
stimated Vacancy (13% of Total Street Rent)	(29,340)	13%	T3 Economic Occupancy	83%			pility insurance policies effective date	е	
st Concessions and Rental Losses (2% of Total Street Rent)	(4,514)	2%	Net Rentable Area	9,000	5/16/2025 and exp		ote Estimated Other Income includes	S	
stimated Utilities Income	16,115	\$671 / Unit / Yr	Land Area (Acres)	0.86		\$12,490.59 insurance claim in	August income.		
stimated Other Income	24,811	\$1,034 / Unit / Yr	Units per Acre	27.842					
stimated Total Rental Income	228,252								
STIMATED TOTAL PRO-FORMA INCOME	228,252	\$19,021 / Mo						_	
	MODIFIE	D ACTUALS - Oct '24	thru Sept '25		PRO-FORMA				
Mo Avg Income Annualized	\$213,599				\$228,252				
XPENSE		FIXED EXPENS	ES	_		FIXED EXPEN	ISES	_	
ixed Expenses axes	\$10,933	Fixed Expenses \$456 per Unit	;		\$10,966	Fixed Expens \$457 per Unit			
surance	\$10,933 \$11,130	\$464 per Unit	Sept 2025 trailing operating statement		\$10,056	\$437 per Unit	2025 Tax Rate & Future Assessment Estimated Per Owner		
otal Fixed Expense	***,***	7 <i>p</i>	\$22,063		* ,	* · · · · p · · · · · · · · · · · · · ·	\$21,022		
			\$919 per Unit				\$876 per Unit		
tilities		Utilities				Utilities			
						\$128 per Unit			
	\$3,060	\$128 per Unit			\$3,060				
ater & Sewer	\$25,968	\$1,082 per Unit			\$25,968	\$1,082 per Unit	Suggest water savings devices		
/ater & Sewer as							Suggest water savings devices		
ater & Sewer as elephone & Internet ash	\$25,968 \$0	\$1,082 per Unit \$ per Unit			\$25,968 \$0	\$1,082 per Unit \$ per Unit			
ater & Sewer is lephone & Internet ash	\$25,968 \$0 \$0	\$1,082 per Unit \$ per Unit \$ per Unit	\$33,445 \$1,394 per Unit		\$25,968 \$0 \$0	\$1,082 per Unit \$ per Unit \$ per Unit	\$33,445		
/ater & Sewer as elephone & Internet ash otal Utilities	\$25,968 \$0 \$0	\$1,082 per Unit \$ per Unit \$ per Unit	\$1,394 per Unit		\$25,968 \$0 \$0	\$1,082 per Unit \$ per Unit \$ per Unit \$184 per Unit	\$33,445 \$1,394 per Unit		
/ater & Sewer as selephone & Internet rash otal Utilities ther Expenses eneral & Admin & Marketing	\$25,968 \$0 \$0 \$4,417 \$10,527	\$1,082 per Unit \$ per Unit \$ per Unit \$184 per Unit Other Expense: \$439 per Unit	\$1,394 per Unit		\$25,968 \$0 \$0 \$4,417 \$10,527	\$1,082 per Unit \$ per Unit \$ per Unit \$184 per Unit Other Expen \$439 per Unit	\$33,445 \$1,394 per Unit		
/ater & Sewer as elephone & Internet rash otal Utilities ther Expenses eneral & Admin & Marketing epairs & Maintenance	\$25,968 \$0 \$0 \$4,417 \$10,527 \$4,722	\$1,082 per Unit \$ per Unit \$ per Unit \$184 per Unit Other Expense: \$439 per Unit \$197 per Unit	\$1,394 per Unit		\$25,968 \$0 \$0 \$4,417 \$10,527 \$12,000	\$1,082 per Unit \$ per Unit \$ per Unit \$184 per Unit Other Expen \$439 per Unit \$500 per Unit	\$33,445 \$1,394 per Unit		
lectricity //ater & Sewer ias elephone & Internet rash otal Utilities ther Expenses eneral & Admin & Marketing epairs & Maintenance abor Costs outract Services	\$25,968 \$0 \$0 \$4,417 \$10,527 \$4,722 \$5,337	\$1,082 per Unit \$ per Unit \$ per Unit \$184 per Unit Other Expense: \$439 per Unit \$197 per Unit \$222 per Unit	\$1,394 per Unit		\$25,968 \$0 \$0 \$4,417 \$10,527 \$12,000 \$5,337	\$1,082 per Unit \$ per Unit \$ per Unit \$184 per Unit Other Expen \$439 per Unit \$500 per Unit \$222 per Unit	\$33,445 \$1,394 per Unit		
ater & Sewer as elephone & Internet ash otal Utilities ther Expenses eneral & Admin & Marketing epairs & Maintenance	\$25,968 \$0 \$0 \$4,417 \$10,527 \$4,722	\$1,082 per Unit \$ per Unit \$ per Unit \$184 per Unit Other Expense: \$439 per Unit \$197 per Unit	\$1,394 per Unit		\$25,968 \$0 \$0 \$4,417 \$10,527 \$12,000	\$1,082 per Unit \$ per Unit \$ per Unit \$184 per Unit Other Expen \$439 per Unit \$500 per Unit	\$33,445 \$1,394 per Unit	•	
ater & Sewer as elephone & Internet ash otal Utilities ther Expenses eneral & Admin & Marketing epairs & Maintenance ibor Costs ontract Services anagement Fees	\$25,968 \$0 \$0 \$4,417 \$10,527 \$4,722 \$5,337 \$2,600	\$1,082 per Unit \$ per Unit \$ per Unit \$184 per Unit Other Expenses \$439 per Unit \$197 per Unit \$222 per Unit \$108 per Unit	\$1,394 per Unit S Lower Than Normal	•	\$25,968 \$0 \$0 \$4,417 \$10,527 \$12,000 \$5,337 \$2,600	\$1,082 per Unit \$ per Unit \$ per Unit \$184 per Unit Other Expen: \$439 per Unit \$500 per Unit \$222 per Unit \$108 per Unit	\$33,445 \$1,394 per Unit Ses	•	
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ater & Sewer Is Ilephone & Internet Isah tal Utilities her Expenses Peneral & Admin & Marketing pairs & Maintenance bor Costs Intract Services Inagement Fees tal Other Expense	\$25,968 \$0 \$0 \$4,417 \$10,527 \$4,722 \$5,337 \$2,600	\$1,082 per Unit \$ per Unit \$ per Unit \$184 per Unit Other Expenses \$439 per Unit \$197 per Unit \$222 per Unit \$108 per Unit	\$1,394 per Unit S Lower Than Normal \$418 per Unit \$33,226	\$3,697 per Unit	\$25,968 \$0 \$0 \$4,417 \$10,527 \$12,000 \$5,337 \$2,600	\$1,082 per Unit \$ per Unit \$ per Unit \$184 per Unit Other Expen: \$439 per Unit \$500 per Unit \$222 per Unit \$108 per Unit	\$33,445 \$1,394 per Unit Ses \$428 per Unit \$40,736	\$1,697 pe	
ater & Sewer as elephone & Internet ash otal Utilities ther Expenses eneral & Admin & Marketing epairs & Maintenance bor Costs ontract Services anagement Fees otal Other Expense	\$25,968 \$0 \$0 \$4,417 \$10,527 \$4,722 \$5,337 \$2,600	\$1,082 per Unit \$ per Unit \$ per Unit \$184 per Unit Other Expenses \$439 per Unit \$197 per Unit \$222 per Unit \$108 per Unit	\$1,394 per Unit S Lower Than Normal \$418 per Unit \$33,226 \$1,384 per Unit	\$3,697 per Unit \$200 per Unit	\$25,968 \$0 \$0 \$4,417 \$10,527 \$12,000 \$5,337 \$2,600	\$1,082 per Unit \$ per Unit \$ per Unit \$184 per Unit Other Expen: \$439 per Unit \$500 per Unit \$222 per Unit \$108 per Unit	\$33,445 \$1,394 per Unit Ses \$428 per Unit \$40,736 \$1,697 per Unit	\$1,697 per \$200 per U	
ater & Sewer as elephone & Internet ash otal Utilities ther Expenses eneral & Admin & Marketing epairs & Maintenance abor Costs ontract Services anagement Fees otal Other Expense eserve for Replacement otal Expense	\$25,968 \$0 \$0 \$4,417 \$10,527 \$4,722 \$5,337 \$2,600	\$1,082 per Unit \$ per Unit \$ per Unit \$184 per Unit Other Expenses \$439 per Unit \$197 per Unit \$222 per Unit \$108 per Unit	\$1,394 per Unit S Lower Than Normal \$418 per Unit \$33,226 \$1,384 per Unit \$88,735 \$4,800 \$93,535	_	\$25,968 \$0 \$0 \$4,417 \$10,527 \$12,000 \$5,337 \$2,600	\$1,082 per Unit \$ per Unit \$ per Unit \$184 per Unit Other Expen: \$439 per Unit \$500 per Unit \$222 per Unit \$108 per Unit	\$33,445 \$1,394 per Unit \$428 per Unit \$40,736 \$1,697 per Unit \$95,203 \$4,800 \$100,003	\$200 per l	
ater & Sewer as elephone & Internet ash otal Utilities ther Expenses eneral & Admin & Marketing epairs & Maintenance abor Costs ontract Services	\$25,968 \$0 \$0 \$4,417 \$10,527 \$4,722 \$5,337 \$2,600	\$1,082 per Unit \$ per Unit \$ per Unit \$184 per Unit Other Expenses \$439 per Unit \$197 per Unit \$222 per Unit \$108 per Unit	\$1,394 per Unit S Lower Than Normal \$418 per Unit \$33,226 \$1,384 per Unit \$88,735 \$4,800	\$200 per Unit	\$25,968 \$0 \$0 \$4,417 \$10,527 \$12,000 \$5,337 \$2,600 \$10,271	\$1,082 per Unit \$ per Unit \$ per Unit \$184 per Unit Other Expen: \$439 per Unit \$500 per Unit \$222 per Unit \$108 per Unit	\$33,445 \$1,394 per Unit Ses \$428 per Unit \$40,736 \$1,697 per Unit \$95,203 \$4,800	_	

NOTES: ACTUALS: Income and Expenses calculated using owner's Sept 2025 trailing operating statement. PRO FORMA: Income is Pro Forma as Noted. Taxes were calculated using 2025 Tax Rate & Future Assessment. Insurance is estimated. Management Fees calculated as 4.5% of Gross Income, Other expenses are Estimated for the Pro Forma.

DISCLAIMER: The information contained herein has been obtained from sources that we deem reliable. We have no reason to doubt the accuracy of the information, but we have not verified it and make no guaranty, warranty or representation about it. It is your resonsibility to independently confirm its accuracy and completeness. We have not determined whether the property complete with deed restrictions or any city learning or ordinances including its safety compliance or if the property less within a flood plain. THE POSIBLE CONTAMINATION BY ASSESTIOS, LEAD PAINT, MOLD OR ANY OTHER PACAPOUS SIBSESTION, EAD PACAPOUS S

11/19/2025

















AUSTIN APARTMENTS

The Austin Apartments is a one story garden-style apartment community located in the Conroe N/Montgomery submarket of Houston, TX. The asset was constructed in 1975 and offers residents many amenities including all electric kitchen, refrigerator, pantry, tile flooring, ceiling fans, central air conditioning and heating, and laundry facilities.

Owner estimated rehab: Heavy interior rehab: approx \$21,400/unit

Heavy exterior rehab: approx \$460,000/property

Conroe is located in Montgomery County just north of Houston. Since Interstate 45 travels through Conroe and leads into Houston's business district, residents prefer living in this suburban neighborhood and commuting to work.

It's no secret that the cost of living in Conroe is lower than Houston. The city is attractive to many renters because of the reasonable commute times, and it's only a seven-mile drive to Lake Conroe, a popular outdoor recreational area.

There's a lot going on in the city – you just have to know where to look. Locals enjoy exploring the Sam Houston National Forest, which covers 163,000 acres of land and is the perfect place for camping or a scenic hike. After a lovely dinner at Red Brick Tavern, locals look forward to a musical at the Crighton Theatre on North Main Street. The Heritage Museum of Montgomery County is a great place to go and learn about the city's evolution through the decades – and it is right next to Candy Cane Park.



24 units



1975 year built



2022 rehabbed



92% occupancy

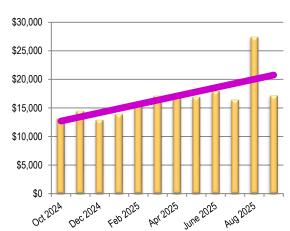
CLICK HERE FOR A VIRTUAL VISIT!





	PROPE	RTY INFORMATION		EXISTING M	ORTGAGE	TAXING AUTHORITY - MONT	GOMERY COUNTY
Age:	1975	# of Stories:	1	Mortgage Balance		ACCT NO: 4	3069
Rehabbed:	2022	Buildings:	7	Amortization	360	CAD- Appraisal District	\$0.00000
* Please verify the	he wiring	Units/Acre	27.84	P&I		CCO- City Of Conroe	\$0.427200
Elec Meter:	Indiv	Open Parking:	Yes	Туре	City Bank	GMO- Montgomery Cnty	\$0.377000
A/C Type:	HVAC-Indiv	Covered Parking:	No	Assumable		HM1- Mont Co Hospital	\$0.047300
Water:	Master	Garage Parking:	No	Monthly Escrow		JNH- Lone Star College	\$0.106000
Gas:	N/A			Origination Date		SCO- Conroe ISD	\$0.949600
EWG:	EW	Construction Quality:	С	Due Date	7-May-26		
Plumbing:	Ś	Submarket:	Conroe	Interest Rate			
Wiring:	Copper?						
Roof:	Pitched	Concessions:	N 1 1	Yield Maintenance			
Materials:	Brick/Wood		No reported	Transfer Fee	1%+app+legal	2025 Tax Rate/\$100	\$1.907100
Paving:	Asphalt		leasing			2025 Tax Assessment	\$605,153
Resident pays for E(I	Elec); W(Water);G(Gas)		concessions			Improvement Sq.Ft.	7,800
			COI	LECTIONS			
Total	\$200.792	<u> </u>	·	·	·	·	<u> </u>

l otal	\$200,792			
Oct 2024	\$13,181	12 Mo Avg	\$16,733	\$30,000
Nov 2024	\$14,482			\$25,000
Dec 2024	\$12,930			, ,,,,,
Jan 2025	\$13,947	9 Mo Avg	\$17,800	\$20,000
Feb 2025	\$15,717			\$15,000
Mar 2025	\$17,159			Ψ10,000
Apr 2025	\$17,322	6 Mo Avg	\$18,896	\$10,000
May 2025	\$16,977			\$5,000
June 2025	\$17,996			ψ5,000
July 2025	\$16,447	3 Mo Avg	\$20,360	\$0
Aug 2025	\$27,454			00,5054 Dec
Sept 2025	\$17,180			Oo. Dec



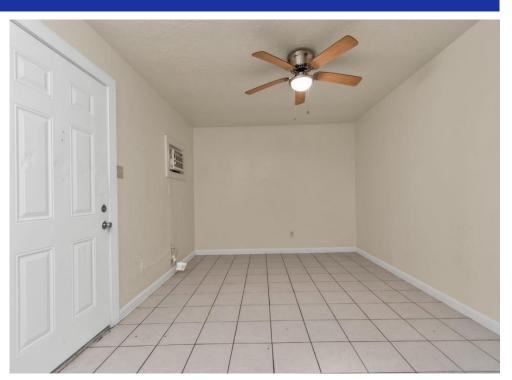
FINANCIAL HIGHLIGHTS

As of Sept 2025 delinquencies total \$6,5022. The owner has no debt here and only carries liability insurance. The owner has 10 properties and operates with a phone application. Tenants scan a QR code at each property and get a code to the lockbox to tour a unit. All applications and maintenance issues are handled on the app. Management is remote and maintenance is on an as needed basis. This minimizes operating costs. A lender will not underwrite these lower operating costs. Seller financing may be available.

Please note that August income includes \$12,490.59 insurance claim for property damage regarding Apartment 14 which occurred on or about June 18, 2025.

Disclaimer: The information contained in this Memorandum reflects material from sources deemed to be reliable, including data such as operating statements, rent roll, etc. provided by the Owner. Notwithstanding, KET Enterprises Incorporated does not make any warranties about the information contained in this marketing package. Every prospective purchaser should verify the information and rely on his accountants or attorneys for legal and tax advice. This offer is "As-Is, Where-Is". Answers to specific inquiries will have to be supplied by the Owner and are available upon request. Rates of return vary daily. No representations are made concerning environmental issues, if any.

















UNIT MIX									
Unit	Туре	No. Units	Sq Ft	Total SqFt	Market Rent	Total Rent	+EWG	Rent/SF	
1	Studio/1 Bath	1	300	300	\$743	\$743	+EW	\$2.48	
2	Studio/1 Bath	1	300	300	\$743	\$743	+EW	\$2.48	
3	Studio/1 Bath	1	300	300	\$743	\$743	+EW	\$2.48	
4	Studio/1 Bath	1	300	300	\$743	\$743	+EW	\$2.48	
5	Studio/1 Bath	1	300	300	\$743	\$743	+EW	\$2.48	
6	Studio/1 Bath	1	300	300	\$743	\$743	+EW	\$2.48	
7	Studio/1 Bath	1	300	300	\$743	\$743	+EW	\$2.48	
8	Studio/1 Bath	1	300	300	\$743	\$743	+EW	\$2.48	
9	Studio/1 Bath	1	325	325	\$743	\$743	+EW	\$2.28	
10	Studio/1 Bath	1	325	325	\$743	\$743	+EW	\$2.28	
11	Studio/1 Bath	1	325	325	\$743	\$743	+EW	\$2.28	
12	Studio/1 Bath	1	325	325	\$743	\$743	+EW	\$2.28	
13	Studio/1 Bath	1	325	325	\$743	\$743	+EW	\$2.28	
14	Studio/1 Bath	1	325	325	\$743	\$743	+EW	\$2.28	
15	Studio/1 Bath	1	325	325	\$743	\$743	+EW	\$2.28	
16	Studio/1 Bath	1	325	325	\$743	\$743	+EW	\$2.28	
17	1 Bed/1 Bath	1	500	500	\$798	\$798	+EW	\$1.60	
18	1 Bed/1 Bath	1	500	500	\$798	\$798	+EW	\$1.60	
19	1 Bed/1 Bath	1	500	500	\$798	\$798	+EW	\$1.60	
20	1 Bed/1 Bath	1	500	500	\$798	\$798	+EW	\$1.60	
21	1 Bed/1 Bath	1	500	500	\$798	\$798	+EW	\$1.60	
22	1 Bed/1 Bath	1	500	500	\$798	\$798	+EW	\$1.60	
23	1 Bed/1 Bath	1	500	500	\$798	\$798	+EW	\$1.60	
24	1 Bed/1 Bath	1	500	500	\$798	\$798	+EW	\$1.60	

*













FEATURES & AMENITIES

- Oven
- Refrigerator
- Tile Floors
- Lawn
- Private Patio
- Laundry Facilities





RENT COMPARABLES (2025 MRI Apartment Data)

Property Name	Yr Blt	Rehabbed	Occ	#Units	Avg SF	Avg Rent	EWG	P/SF
1 800 at the Bellshire 800 Bellshire Dr	1973	2017	96%	312	794	\$887	Е	1.117
Cedars in Conroe 403 Longmire Rd	1978	2017	99%	128	839	\$922	EW	1.099
3 Carriage Woods 1515 Wilson	1971	2019	84%	176	831	\$1,023	EW	1.231
4 Reserve At Forest Ridge 3030 N Frazier	1971	2013	95%	102	806	\$1,014	EW	1.258
5 Whispering Oaks 1200 N Loop 336 West	1973	2014	67%	140	821	\$1,065	EWG	1.297
*Resident Pays E(Electric), W(Water),	G(Gas)							
Totals/Averages Comps	1973	2016	88%	172	818	\$982		\$1.200
Austin Apartments 409 Austin Rd	1975	2022	92%	24	370	\$761		\$2.029

Submarket:	Conroe N	Houston	□ Conroe N ■ Austin Apartments
Occupancy:	87%	90%	occupancy avg sf avg rent avg rent/sf
# of Operating Units:	14,550	787,507	
# of Operating Apartments:	74	3,330	\$1,215
Average Size (sqft):	943	896	943
Average Rental Rate (\$/sqft):	\$1.288	\$1.420	\$761
Average Rent: (\$/mo)	\$1,215	\$1,272	370 87% 92% \$1.288 \$2.029



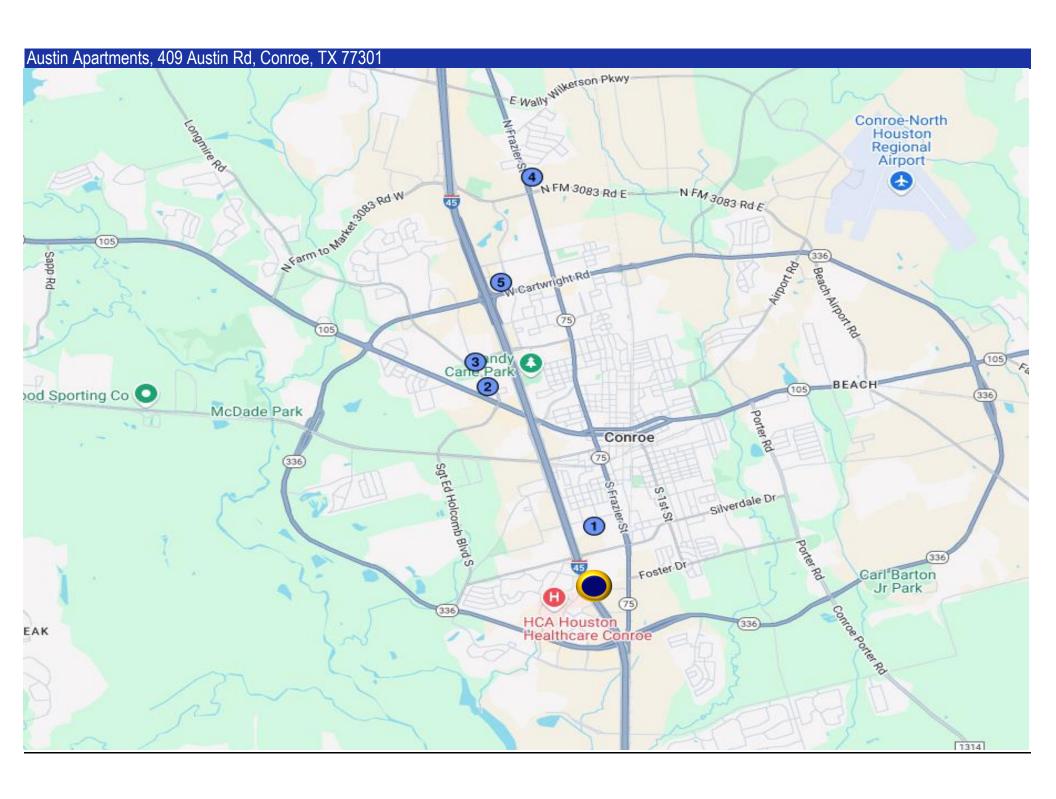








800 at the Bellshire Cedars in Conroe Carriage Woods Reserve At Forest Ridge Whispering Oaks

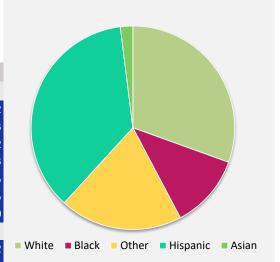


SUMMARY PROFILE

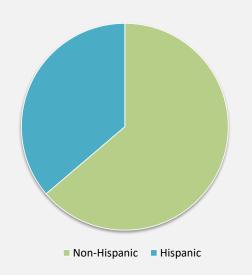
2010-2020 Census, 2024 Estimates with 2029 Projections Calculated using Weighted Block Centroid from Block Groups

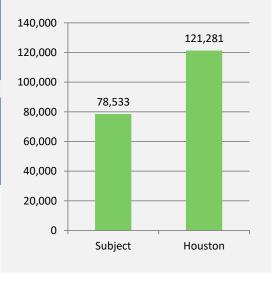
> 1 Mile 2 Mile 3 Mile Radius Radius Radius

A (' A)			
Austin Apartments, 409 Austin Rd, Conroe, TX 77301			
Population	40.004	05.055	40.040
2024 Estimated Population	10,694	25,377	48,812
2029 Projected Population	12,617	30,964	58,553
2020 Census Population	10,516	23,879	45,622
2010 Census Population	9,373	19,302	
Projected Annual Growth 2024 to 2029	3.6%	4.4%	4.0%
Historical Annual Growth 2010 to 2024	1.0%	2.2%	2.0%
2024 Median Age	29.7	31.7	33.0
Households			
2024 Estimated Households	4,188	9,613	18,232
2029 Projected Households	5,027	12,087	22,422
2020 Census Households	3,844	8,206	16,003
2010 Census Households	3,351	6,515	13,006
Projected Annual Growth 2024 to 2029	4.0%	5.1%	4.6%
Historical Annual Growth 2010 to 2024	1.8%	3.4%	2.9%
Race and Ethnicity			
2024 Estimated White	47.8%	49.1%	53.2%
2024 Estimated Black or African American	18.5%	16.8%	13.3%
2024 Estimated Asian or Pacific Islander	3.1%	3.4%	3.0%
2024 Estimated American Indian or Native Alaskan	1.4%	1.4%	1.3%
2024 Estimated Other Races	29.2%	29.3%	29.1%
2024 Estimated Hispanic	36.2%	36.6%	36.7%
Income			
2024 Estimated Average Household Income	\$78,533	\$95,918	\$101,009
2024 Estimated Median Household Income	\$61,834		\$77,936
2024 Estimated Per Capita Income	\$30,814	\$36,439	\$37,791
Education (Age 25+)	400,0	400,.00	φοι,ιοι
2024 Estimated Elementary (Grade Level 0 to 8)	11.1%	8.3%	8.0%
2024 Estimated Some High School (Grade Level 9 to 11)	9.0%		9.1%
2024 Estimated High School Graduate	23.9%	24.1%	24.7%
2024 Estimated Some College	21.8%	19.2%	18.8%
2024 Estimated Associates Degree Only	6.7%	7.6%	8.2%
2024 Estimated Associates Degree Only	16.7%	19.7%	19.4%
2024 Estimated Bachelors Degree Only 2024 Estimated Graduate Degree	10.7 %	11.8%	11.8%
_	10.070	11.070	11.070
Business 2024 Estimated Total Businesses	526	1 440	2 225
	526	•	2,335
2024 Estimated Total Employees	7,303	13,700	20,297
2024 Estimated Employee Population per Business	13.9	9.5	8.7
2024 Estimated Residential Population per Business	20.3	17.5	20.9

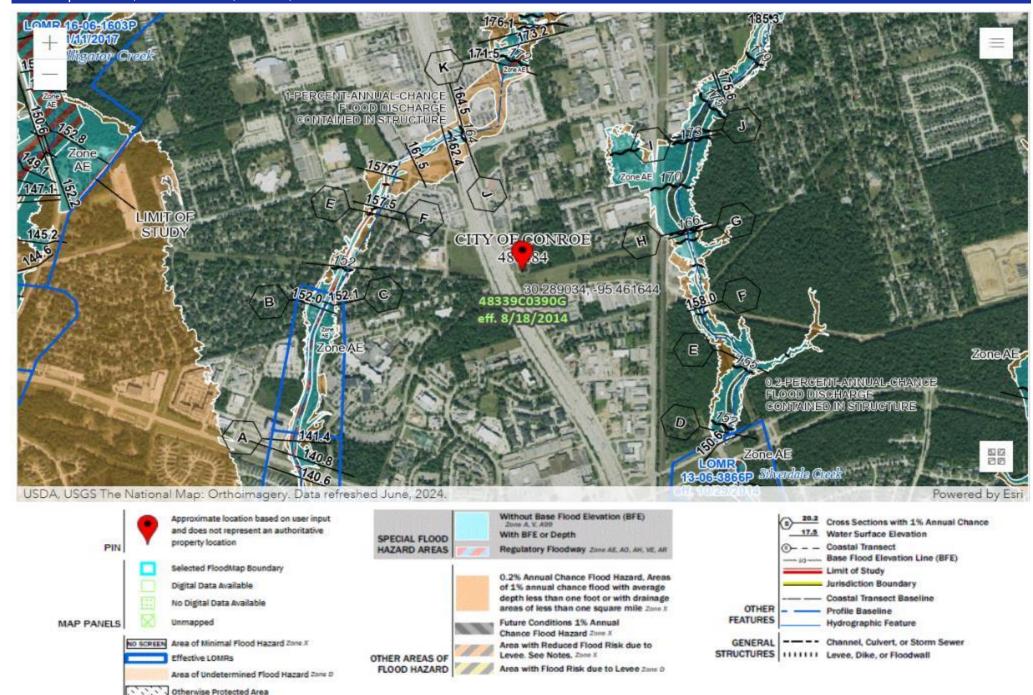


1 Mile Radius





OTHER AREAS COastal Barrier Resource System Area



HOUSTON METRO OVERVIEW HOUSTON

HOUSTON

Houston, the nation's fourth largest city, has become a diverse, vibrant metro filled with talented people who have an undeniable spirit. The economy is strong, the city is made up of many different cultures, and the quality of life is second to none. Houston has one of the youngest, fastest-growing and most diverse populations anywhere in the world.

7.5 million people live in the ten-county Houston-Pasadena-The Woodlands MSA. The City of Houston has 2.3 million residents, the fourth most in the U.S. Nearly 1 in 4 Houstonians are foreign-born.

In addition to Houston's diversity as a community, Houston offers a well-developed suite of key global industries – including energy, life science, manufacturing, logistics and aerospace. As these industries digitize, Houston is a hotbed of rapid technological development thanks to its access to customers and expertise.

A thriving international city, Houston's ties stretch to all corners of the world. The region's geographic location makes it easy to move both goods and people around the globe. With one of the largest ports in the country and two international airports, Houston connects companies to the world. Metro Houston is forecast to add 71,200 jobs next year and finish 2025 with over 3.5 million full-time jobs according to the Greater Houston Partnership's (GHP) annual Houston Region Economic Outlook released in December. Health care and construction industries are expected to advance the farthest, while professional and technical services, government, and restaurant and bars are also expected to realize significant gains.

- Metro Houston has the THIRD LARGEST number of FORTUNE 500
 COMPANIES in the nation
- If Houston were a country, it would rank as the 24th LARGEST ECONOMY IN THE WORLD, exceeding Belgium's and Sweden's Gross Domestic Product
- ✓ Houston's TEXAS MEDICAL

 CENTER is the WORLD'S

 LARGEST medical complex
- ✓ Houston is home to more than 9,100 TECHRELATED FIRMS including more than
 1,000 venture backed startups

Source: U.S. Census Bureau, 2022 American Community Survey & The Greater Houston Partnership 2025

HOUSTON quick facts

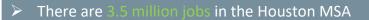




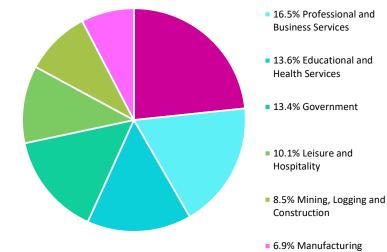


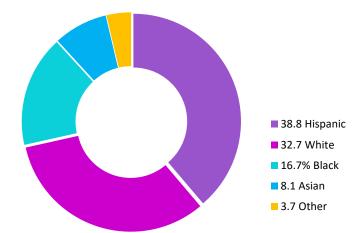
21.0% Trade, Transporation, and

Utilities



- The Health, Education, and Business & Professional Services industries account for over 1 in 4 jobs in the region
- The goods-producing sector accounts for nearly 1 in 6 jobs.





Source: Greater Houston Partnership 2025

- 23 Fortune 500 Headquarters
- 44 Fortune 1,000 Headquarters
- 8 Fortune Global 500
- 29 Forbes Global 2,000
- **94** Inc. 1,000
- 4 Fortune 100 Best Companies to Work For



The county seat or administrative center of Harris County is the City of Houston. The ten-county Houston-Pasadena-The Woodlands MSA covers 8,838 square miles, is the nation's 5th largest metro area. An area larger than five states: New Hampshire, New Jersey, Connecticut, Delaware and Rhode Island. [The 10-county Houston MSA had a population of 7,510,253 residents as of July, 1, 2023, according to estimates by the U.S. Census Bureau.]



REGION IN PERSPECTIVE

THE HOUSTON-PASADENA-THE WOODLANDS METROPOLITAN STATISTICAL AREA (MSA) CONTAINS TEN TEXAS COUNTIES:



7,510,253
Nine-County Houston MSA, as of July 1, 2023
5th among the nation's metropolitan areas

Population

4,835,125
Harris County Population, as of July 1, 2023
3rd most populous county in the nation





Information About Brokerage Services

EGUAL MOUSIN

Texas law requires all real estate license holders to give the following information about brokerage services to prospective buyers, tenants, sellers and landlords.

TYPES OF REAL ESTATE LICENSE HOLDERS:

- A BROKER is responsible for all brokerage activities, including acts performed by sales agents sponsored by the broker.
- A SALES AGENT must be sponsored by a broker and works with clients on behalf of the broker.

A BROKER'S MINIMUM DUTIES REQUIRED BY LAW (A client is the person or party that the broker represents):

- · Put the interests of the client above all others, including the broker's own interests;
- · Inform the client of any material information about the property or transaction received by the broker;
- · Answer the client's questions and present any offer to or counter-offer from the client; and
- Treat all parties to a real estate transaction honestly and fairly.

A LICENSE HOLDER CAN REPRESENT A PARTY IN A REAL ESTATE TRANSACTION:

AS AGENT FOR OWNER (SELLER/LANDLORD): The broker becomes the property owner's agent through an agreement with the owner, usually in a written listing to sell or property management agreement. An owner's agent must perform the broker's minimum duties above and must inform the owner of any material information about the property or transaction known by the agent, including information disclosed to the agent or subagent by the buyer or buyer's agent. An owner's agent fees are not set by law and are fully negotiable.

AS AGENT FOR BUYER/TENANT: The broker becomes the buyer/tenant's agent by agreeing to represent the buyer, usually through a written representation agreement. A buyer's agent must perform the broker's minimum duties above and must inform the buyer of any material information about the property or transaction known by the agent, including information disclosed to the agent by the seller or seller's agent. A buyer/tenant's agent fees are not set by law and are fully negotiable.

AS AGENT FOR BOTH - INTERMEDIARY: To act as an intermediary between the parties the broker must first obtain the written agreement of each party to the transaction. The written agreement must state who will pay the broker and, in conspicuous bold or underlined print, set forth the broker's obligations as an intermediary. A broker who acts as an intermediary:

- · Must treat all parties to the transaction impartially and fairly:
- May, with the parties' written consent, appoint a different license holder associated with the broker to each party (owner and buyer) to communicate with, provide opinions and advice to, and carry out the instructions of each party to the transaction.
- . Must not, unless specifically authorized in writing to do so by the party, disclose:
 - o that the owner will accept a price less than the written asking price;
 - that the buyer/tenant will pay a price greater than the price submitted in a written offer; and
 - any confidential information or any other information that a party specifically instructs the broker in writing not to disclose, unless required to do so by law.

AS SUBAGENT: A license holder acts as a subagent when aiding a buyer in a transaction without an agreement to represent the buyer. A subagent can assist the buyer but does not represent the buyer and must place the interests of the owner first.

TO AVOID DISPUTES, ALL AGREEMENTS BETWEEN YOU AND A BROKER SHOULD BE IN WRITING AND CLEARLY ESTABLISH:

- · The broker's duties and responsibilities to you, and your obligations under the representation agreement.
- . Who will pay the broker for services provided to you, when payment will be made and how the payment will be calculated.

LICENSE HOLDER CONTACT INFORMATION: This notice is being provided for information purposes. It does not create an obligation for you to use the broker's services. Please acknowledge receipt of this notice below and retain a copy for your records.

KET ENTERPRISES INCORPORATED	0406902	twilk4@ketent.com	713-355-4646
Licensed Broker /Broker Firm Name or Primary Assumed Business Name	License No.	Email	Phone
TOM WILKINSON	0173897	twilk4@ketent.com	713-355-4646
Designated Broker of Firm	License No.	Email	Phone
N/A	N/A	N/A	N/A
Licensed Supervisor of Sales Agent/ Associate	License No.	Email	Phone
N/A	N/A	N/A	N/A
Sales Agent/Associate's Name	License No.	Email	Phone

Buyer/Tenant/Seller/Landlord Initials

Date

ed by the Texas Real Estate Commission

Information available at www.trec.texas.gov

TOM WILKINSON

Broker/Vice President

twilk4@ketent.com 713-355-4646 ext 102



ENTERPRISES INCORPORATED

1770 St. James Place | Suite 382 Houston, TX 77056

www.ketent.com 713-355-4646

Broker License #0406902



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